



# ***CSEC Top Stock Baskets***

***- One click thematic investment***

Performance review  
March-22



***Restructuring\* - as on 31<sup>st</sup> March 2022***

Sr. No	Basket Name	Exited stock	Units to be sold	New Entrant	CMP of new entrant (in ₹)	Units to be purchased	Weight in basket (in %)
1.	Evergreen	Tata Motors	11	Wipro	591.9	8	10%
2.	Dark Horses	DCB Bank	34	Sona Blw Precision	679.5	3	5%
		Hind. Copper	21	Fineotex Chemicals	180.7	13	5%
3.	Emerging India	Nippon India	9	Sona Blw Precision	679.5	3	4%
		Bank of India	40	Clean Science & Tech.	1,992.4	1	4%
4.	Future Leaders	Nippon India	7	Sona Blw Precision	679.5	3	5%

\*Restructuring activity indicates a rebalancing act undertaken (exiting a particular stock & replacing it with another that offers better prospects) to maximize the returns.

# ***CSEC Evergreen Basket***

***A basket of large-cap stocks with diversified sector exposure***

**Minimum Investment  
(₹ 50,000)**

**Performance review  
March-22**

***\* Closing price as of 31<sup>st</sup> March 2022.***

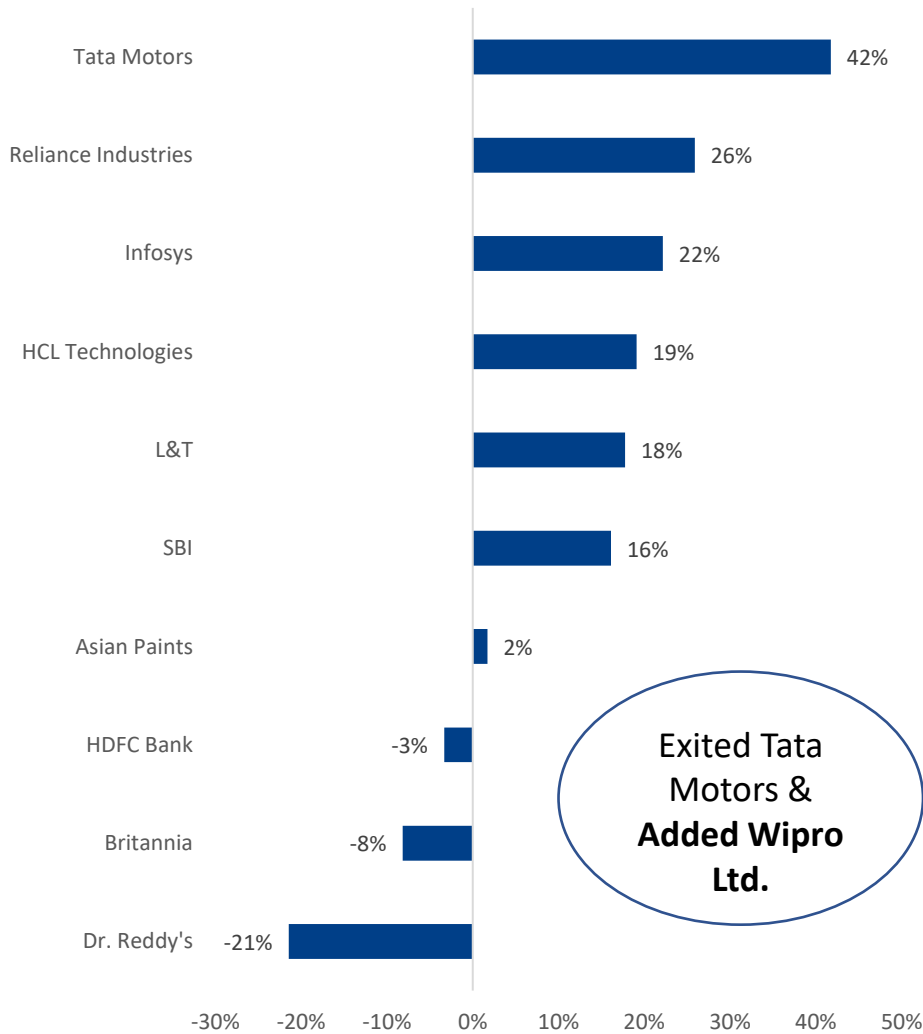
**Performance review**

Sr. No	Stock Name	Sector	Initiating price (₹)	Units	Initial Investment (₹)	CMP (₹)	M- Cap (₹ mn)	Current Investment (₹)	Weightage (%)
1	Reliance Industries	Petroleum	2,093	2	4,186	2,635	1,78,24,768	5,270	10%
2	HDFC Bank	Banks	1,521	3	4,563	1,470	81,53,886	4,411	10%
3	Asian Paints	Paints	3,028	1	3,028	3,080	29,54,281	3,080	10%
4	HCL Technologies	IT	977	4	3,908	1,164	31,58,028	4,655	10%
5	Infosys	IT	1,561	2	3,122	1,907	80,21,619	3,814	10%
6	Dr. Reddy's	Pharma	5,467	1	5,467	4,295	7,14,728	4,295	10%
7	SBI	Banks	425	9	3,825	494	44,04,742	4,442	10%
8	Britannia	Consumer	3,491	1	3,491	3,206	7,72,320	3,206	10%
9	Tata Motors	Auto	306	11	3,366	434	15,45,343	4,771	10%
10	L&T	Infrastructure	1,501	2	3,002	1,768	24,83,327	3,535	10%

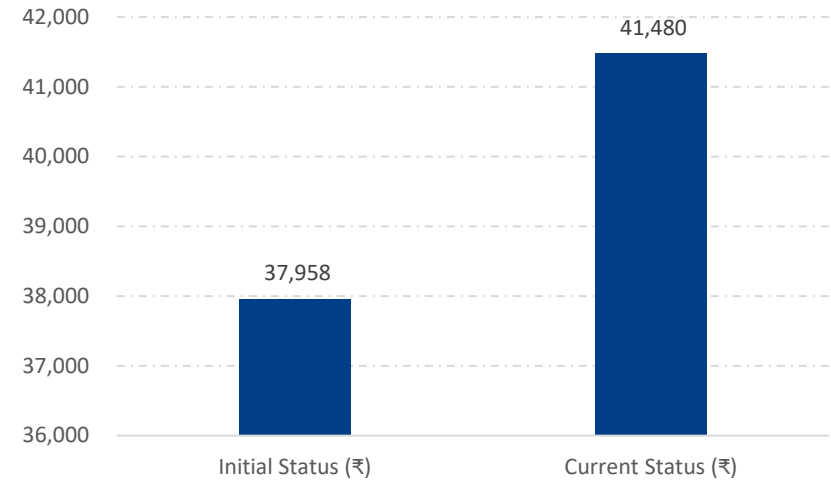
Note: We advise to exit Tata Motors by selling 11 units & enter Wipro Ltd by buying 8 units.  
 We have excluded the dividend allotted during the specified period.

Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
 \*stocks under CSEC coverage

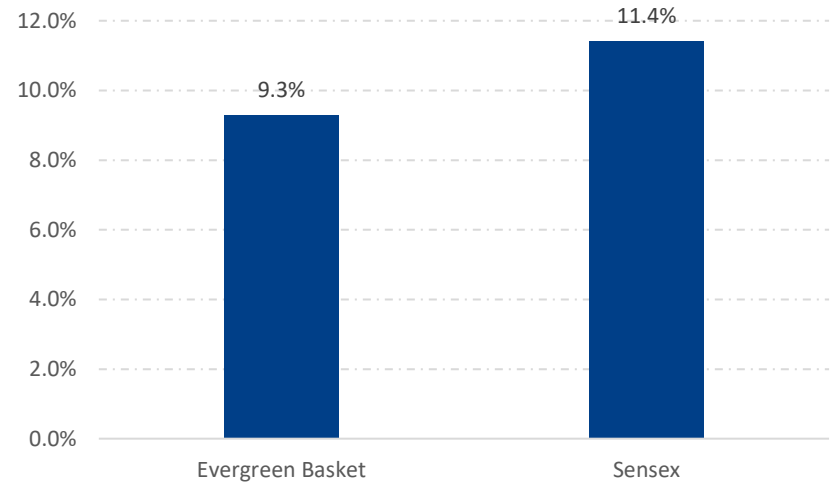
**Returns generated – Stock wise**



**Current investment status**



**Comparison with benchmark**



Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
\*stocks under CSEC coverage

# ***CSEC Dark Horse Basket***

***A group of Multi-cap companies  
with diversified sector exposure***

**Minimum Investment  
(₹ 50,000)**

**Performance review  
March-22**



***\* Closing price as of 31<sup>st</sup> March 2022.***

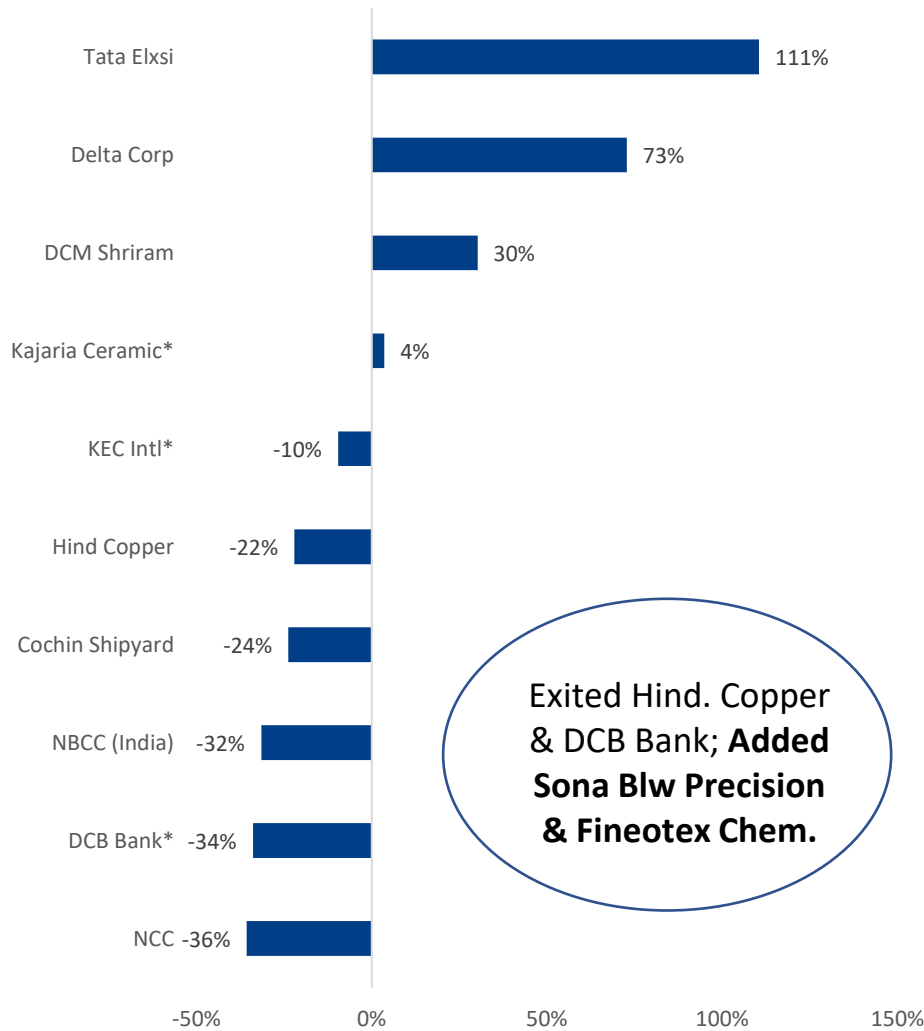
**Performance review**

Sr. No	Stock Name	Sector	Initiating price (₹)	Units	Initial Investment (₹)	CMP (₹)	M- Cap (₹ mn)	Current Investment (₹)	Weightage (%)
1	Tata Elxsi	Information Technology	4,199	1	4,199	8,840	5,50,132	8,840	15%
2	KEC Intl*	Construction	419	18	7,542	379	97,424	6,821	15%
3	NCC	Construction	91	80	7,280	59	35,707	4,684	10%
4	DCM Shriram	Diversified	868	4	3,472	1,130	1,76,230	4,520	10%
5	NBCC (India)	Construction	53	128	6,784	36	65,340	4,646	10%
6	Cochin Shipyard	Ship Building	386	16	6,176	294	38,699	4,707	10%
7	Delta Corp	Diversified	191	17	3,247	330	88,208	5,611	10%
8	Kajaria Ceramic*	Construction	984	4	3,936	1,019	1,62,277	4,077	10%
9	DCB Bank*	Banking	105	34	3,570	69	21,582	2,360	5%
10	Hind Copper	Non-Ferrous Metals	146	21	3,066	114	1,09,999	2,389	5%

Note: We advise to exit DCB Bank by selling 34 units & enter Sona Blw precision by buying 3 units.  
 Exit Hind. copper by selling 21 units & enter Fineotex Chemicals by buying 13 units.  
 We have excluded the dividend allotted during the specified period

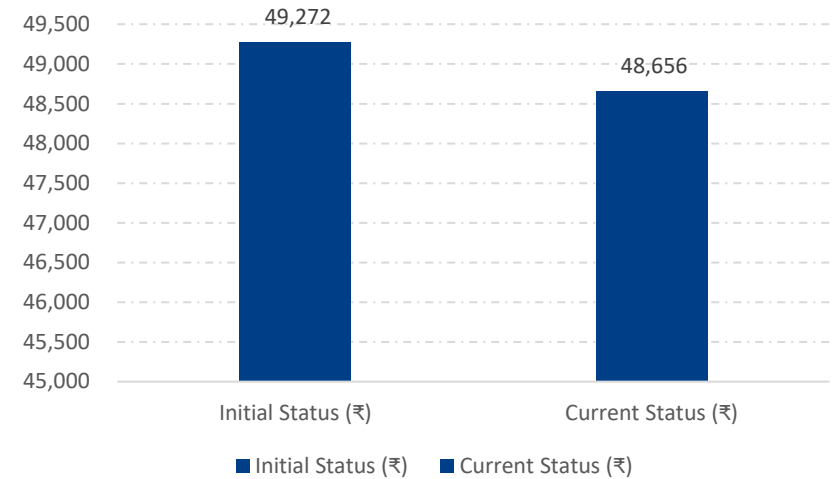
Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
 \*stocks under CSEC coverage

**Returns generated – Stock wise**

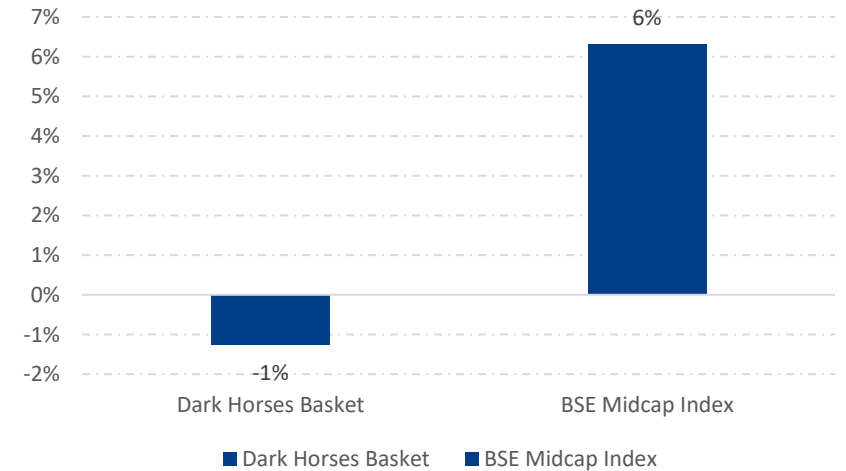


Exited Hind. Copper & DCB Bank; **Added Sona Blw Precision & Fineotex Chem.**

**Current investment status**



**Comparison with benchmark**



Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
\*stocks under CSEC coverage



# ***CSEC Emerging India Basket***

***A basket of Multi-cap stocks with  
diversified sector exposure***

**Minimum Investment  
(₹ 65,000)**

**Performance review  
March-22**



***\* Closing price as of 31<sup>st</sup> March 2022.***

## Performance review

Sr. No	Stock Name	Sector	Initiating price (₹)	Units	Initial Investment (₹)	CMP (₹)	M- Cap (₹ mn)	Current Investment (₹)	Weightage (%)
1	Atul Ltd	Chemicals	9,296	1	9,296	10,293	3,04,526	10,293	15%
2	Aarti Industries	Chemicals	848	7	5,936	957	3,46,789	6,697	10%
3	Tata Power	Power	123	28	3,444	239	7,62,568	6,682	10%
4	PI Industries*	Chemicals	2,945	2	5,890	2,820	4,27,792	5,639	10%
5	Exide Industries	Auto Ancillaries	184	29	5,336	151	1,28,435	4,382	7%
6	JK Lakshmi Cement*	Cement	635	7	4,445	475	55,876	3,324	5%
7	Deepak Fertilizers	Chemicals	452	5	2,260	562	67,809	2,812	5%
8	Escorts*	Automobile (Tractors)	1,202	1	1,202	1,691	2,27,985	1,691	5%
9	Glenmark Pharma	Pharmaceuticals	649	7	4,543	442	1,24,718	3,094	5%
10	Mahanagar Gas	Gas Distribution	1,165	4	4,660	779	76,953	3,116	5%
11	IRCTC**	Transport	439	4	1,755	775	6,19,760	3,099	5%
12	Godrej Properties	Real Estate	1,455	2	2,910	1,672	4,64,852	3,344	5%
13	Dalmia Bharat	Cement	2,060	2	4,120	1,496	2,80,229	2,991	5%
14	Nippon India	Finance (Investment)	378	9	3,402	348	2,16,245	3,129	5%
15	Bank of India	Banking	76	40	3,040	46	1,88,148	1,834	3%

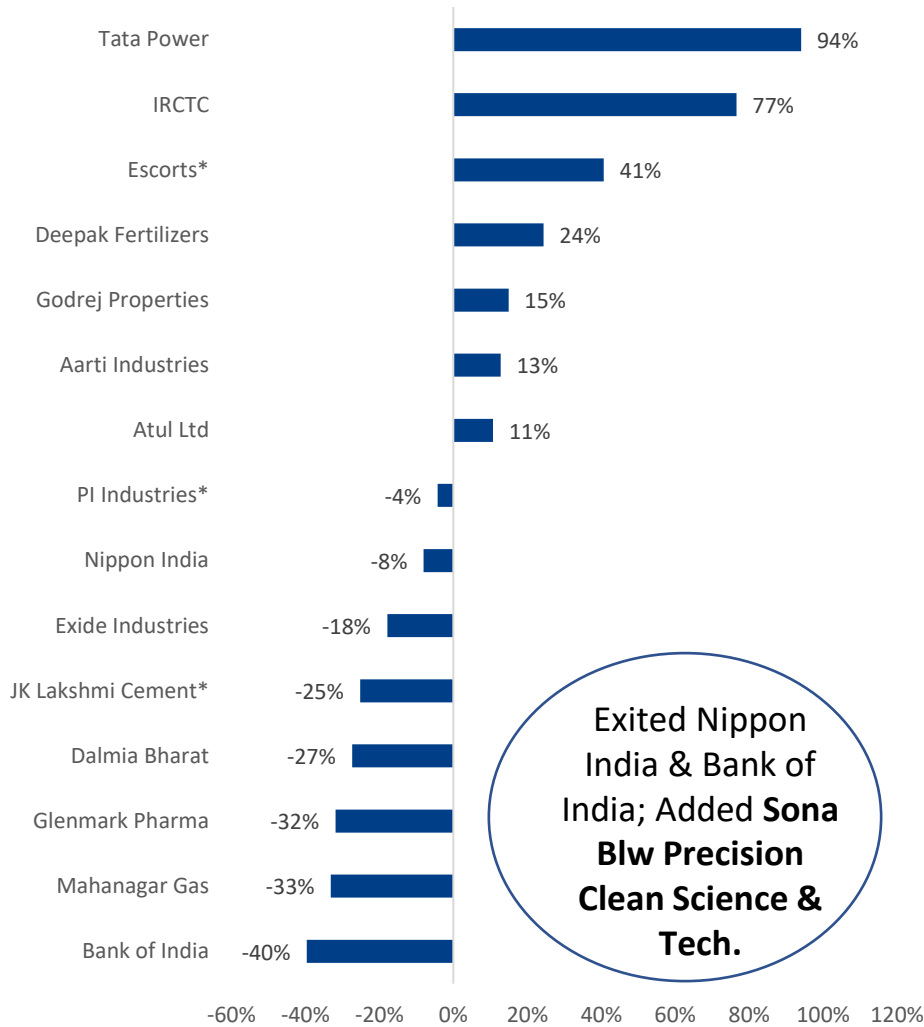
Note: We advise to exit Nippon India by selling 9 units & enter Sona Blw precision by buying 3 units.  
 Exit Bank Of India by selling 40 units & enter Clean Science & Tech. by buying 1 unit.  
 We have excluded the dividend allotted during the specified period

Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021

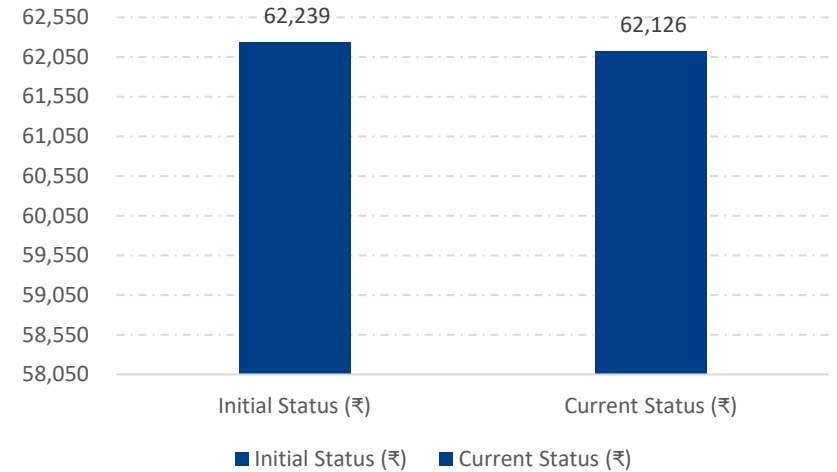
\*stocks under CSEC coverage

\*\*IRCTC's initiating price adjusted to split action

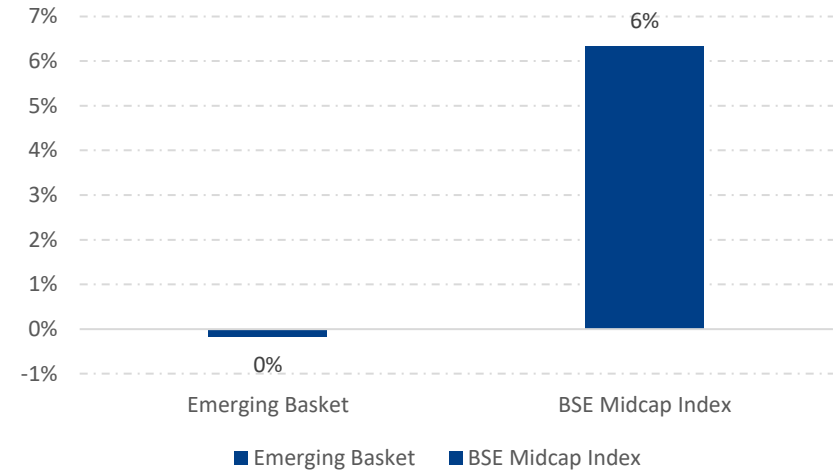
**Returns generated – Stock wise**



**Current investment status**



**Comparison with benchmark**



Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
\*stocks under CSEC coverage

# ***CSEC Future Leaders Basket***

***Basket of Multi-cap companies with  
diversified sector exposure***

**Minimum Investment  
(₹ 50,000)**

**Performance review  
March-22**



***\* Closing price as of 31<sup>st</sup> March 2022.***

## Performance review

Sr. No	Stock Name	Sector	Initiating price (₹)	Units	Initial Investment (₹)	CMP (₹)	M- Cap (₹ mn)	Current Investment (₹)	Weightage (%)
1	Tata Power	Power	123	32	3,936	239	7,62,568	7,637	15%
2	Aarti Industries	Chemicals	848	8	6,784	957	3,46,789	7,653	15%
3	Indian Hotels	Hospitality	151	23	3,473	239	3,38,765	5,486	10%
4	Whirlpool of India	Consumer Durables	2,210	3	6,630	1,573	1,99,550	4,719	10%
5	Gail India	Industrial Gases & Fuels	149	32	4,768	156	6,91,146	4,981	10%
6	Exide Industries	Auto Ancillaries	184	31	5,704	151	1,28,435	4,684	10%
7	Escorts*	Automobile (Tractors)	1,202	2	2,404	1,691	2,27,985	3,382	10%
8	IRCTC**	Transport	439	6	2,633	775	6,19,760	4,648	10%
9	Mahanagar Gas	Gas Distribution	1,165	3	3,495	779	76,953	2,337	5%
10	Nippon India	Finance (Investment)	378	7	2,646	348	2,16,245	2,434	5%

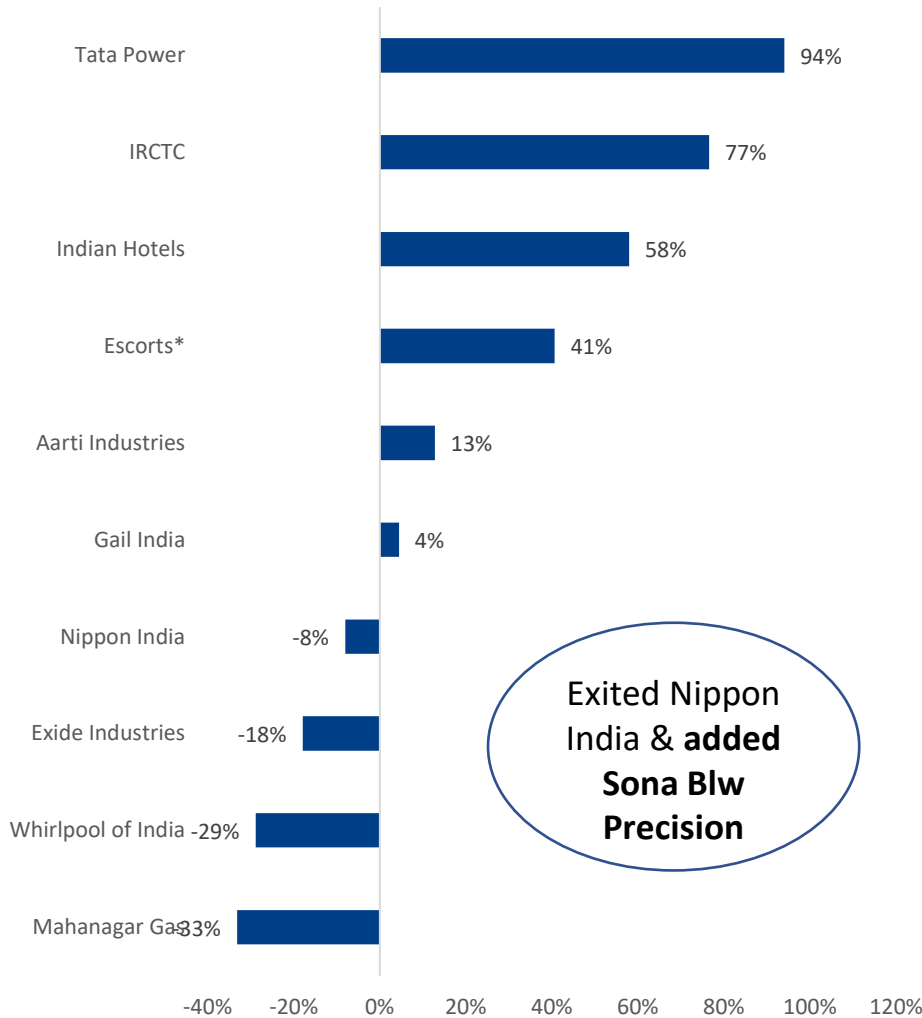
Note: We advise to exit Nippon India by selling 7 units & enter Sona Blw precision by buying 3 units. We have excluded the dividend allotted during the specified period

Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021

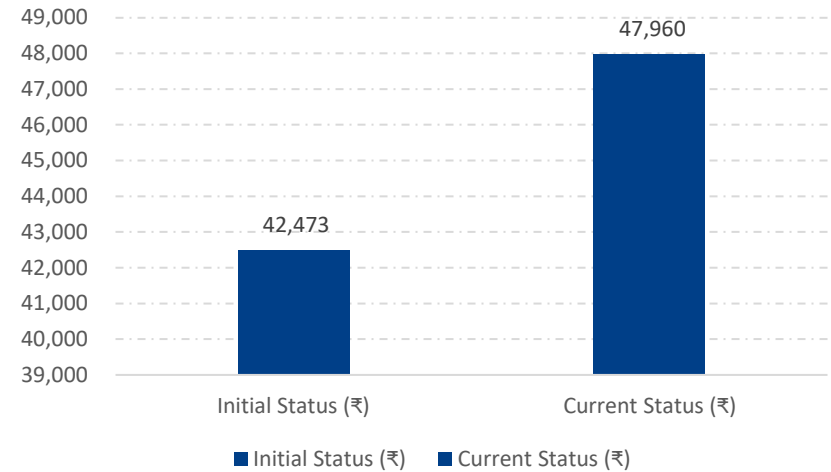
\*stocks under CSEC coverage

\*\*IRCTC's initiating price adjusted to split action

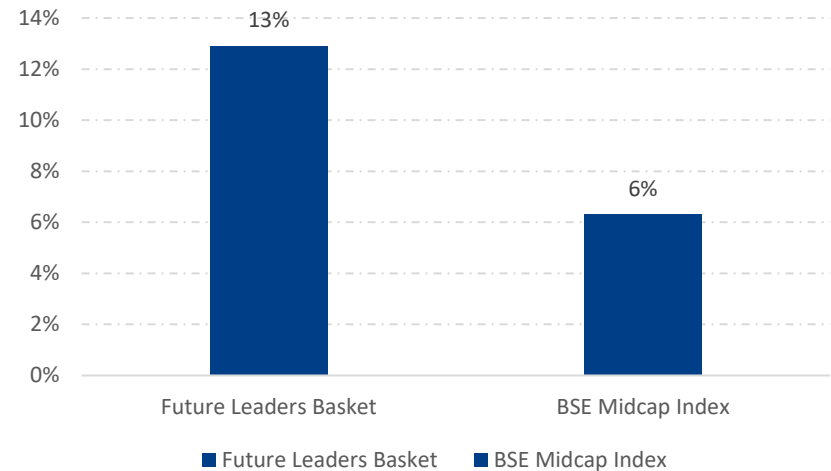
**Returns generated – Stock wise**



**Current investment status**



**Comparison with benchmark**



Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
\*stocks under CSEC coverage

# ***CSEC à la carte basket***

***Basket of Multi-cap companies with diversified sector exposure***

Minimum Investment  
(₹ 50,000)

Performance review  
March-22

*\* Closing price as of 31<sup>st</sup> March 2022.*

## Performance review

Sr. No	Stock Name	Sector	Initiating price (₹)	Units	Initial Investment (₹)	CMP (₹)	M- Cap (₹ mn)	Current Investment (₹)	Weightage (%)
1	Ultratech Cement	Cement	7,610	1	7,610	6,602	19,05,891	6,602	15%
2	Deepak Fertilizers	Chemicals	511	9	4,599	562	67,809	5,061	10%
3	Action Construction Equipment	Transport – Construction	231	22	5,082	241	28,640	5,291	10%
4	Tata Power	Power	245	21	5,145	239	7,62,568	5,012	10%
5	UPL Ltd*	Argochemicals	841	6	5,046	770	5,87,922	4,618	10%
6	Reliance Industries	Petroleum	2,535	2	5,070	2,635	1,78,24,768	5,270	10%
7	HCL Tech	IT	1,334	4	5,336	1,164	31,58,028	4,655	10%
8	BSE Limited**	BFSI - Finance	669	5	3,345	944	1,27,509	4,720	10%
9	SBI	BFSI – Banks	511	4	2,044	494	44,04,742	1,974	5%
10	Delta Corp	Gaming - leisure facilities	293	8	2,344	330	88,208	2,640	5%

Disclaimer: CSEC do not have active coverage in all the suggested names, the ideas are suggested based on secondary research and analysis done by CSEC research team.

[Click here to know more about the suggested stocks](#)

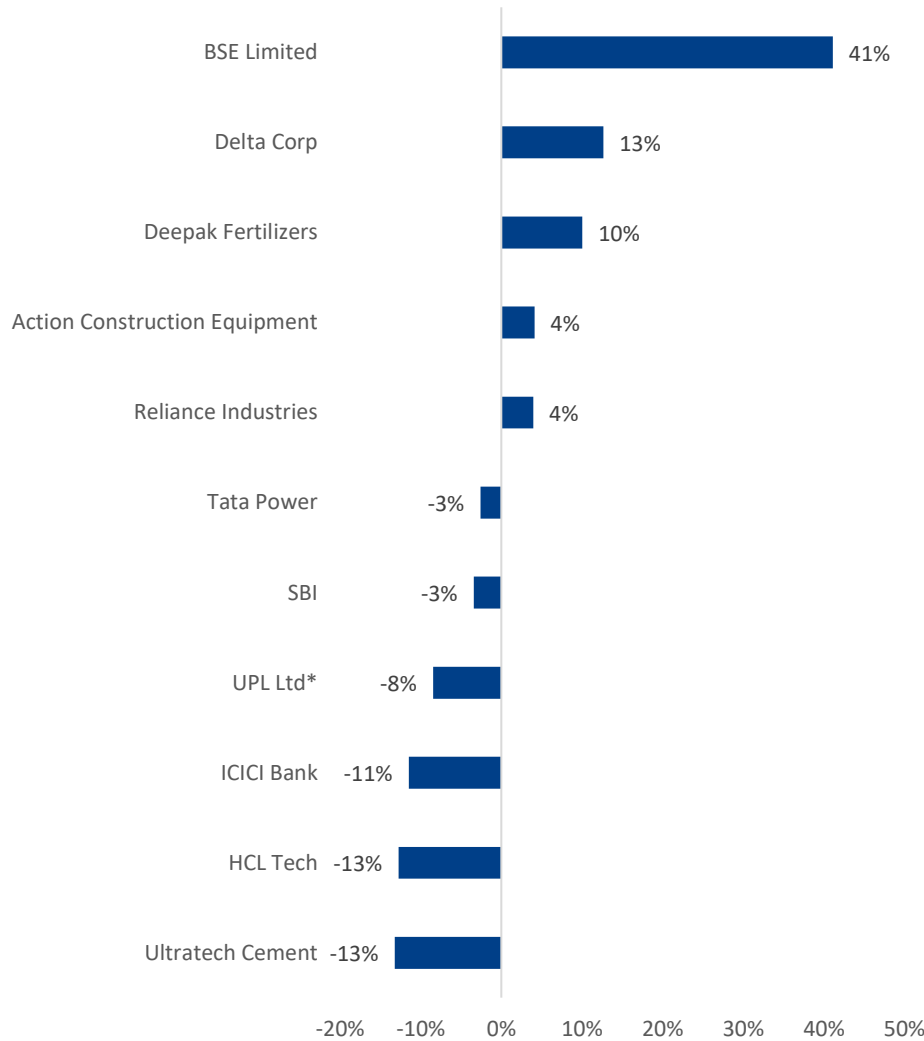
Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in Jan 2022

\*stocks under CSEC coverage

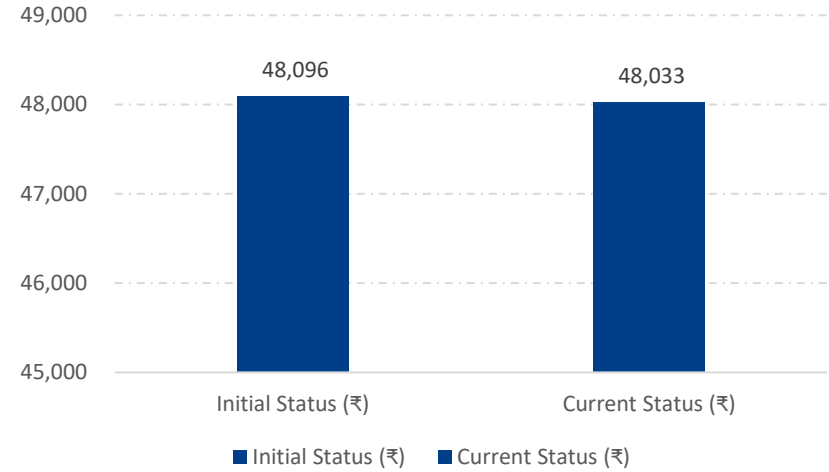
\*\*BSE Ltd's initiating price adjusted to bonus action



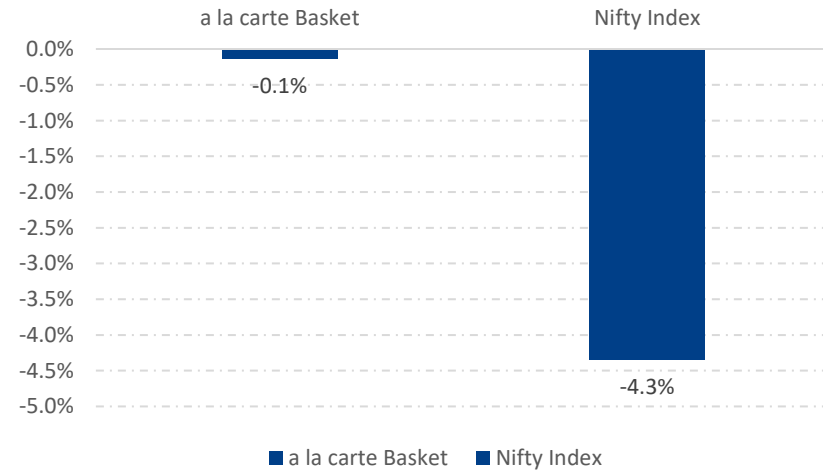
### Returns generated – Stock wise



### Current investment status



### Comparison with benchmark



Stock Returns as of 31<sup>st</sup> Mar 2022 since launch in July 2021  
\*stocks under CSEC coverage

# Operating model

## Investment Process

- **Stock Selection:** The Investment basket will be long only, with nil exposure to F&O and leverage trading.
- **Exit Strategy:** Stocks in the basket will be exited partially or fully once the price objective is achieved or any deterioration in the company's fundamentals that warrants complete exit or portfolio rebalancing.

## Performance & Review

- The fact sheet of the stock basket will be sent to all stake holders i.e. investment committee and sales team on a Quarterly basis.

## Risk Factor

The stock basket is expected to achieve value added results through active management decisions. However, the basket is expected to be diversified with respect to the exposure to economic sectors, industries and individual stocks. The following diversification guidelines apply to the construction of the basket as well in keeping the risk of the basket down.

- The maximum allocation to any economic sector will be capped at 30% of total investment.
- The maximum allocation to any individual stocks will be capped at 25% of total investment.
- The stock basket will be rebalanced accordingly at the end of every quarter.

# Calculation methodology

## Investment Criteria

- Assumed purchase of mentioned units of all the stocks of portfolio after the initial launch.
- Assumed that client holds the position till the calculation date (31<sup>st</sup> March 22).

## Calculation

- Compared the initiating investment with the final position as on 31<sup>st</sup> March 22.
- In order to compare with benchmark, carried same calculation to benchmark indices (considering monthly SIP done in benchmarks).
- Excluded the dividend allotted during the specified period.